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15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT**  
 17 **DISTRICT OF NEVADA**

18 In re:

19 USA Commercial Mortgage Company,  
 20 USA Capital Realty Advisors, LLC,  
 21 USA Capital Diversified Trust Deed Fund,  
 22 LLC,  
 23 USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
 24 USA Securities, LLC,<sup>2</sup>

25 Debtors.

26 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR<sup>1</sup>  
 Case No. BK-S-06-10729-LBR<sup>2</sup>

CHAPTER 11

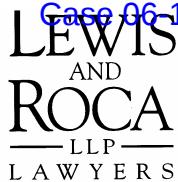
Jointly Administered Under Case No.  
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
 Second Omnibus Objection of The  
 USACM Trust to Proofs of Claim  
 Based Upon Investment in the J  
 Jireh's Corporation Loan**

26 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of  
 27 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the J Jireh's  
 28

29 <sup>1</sup> This bankruptcy case was closed on October 12, 2007.

30 <sup>2</sup> This bankruptcy case was closed on December 26, 2007.



1 Corporation Loan [DE 6088] was entered on the 1<sup>st</sup> day of April 2008, a true and correct  
2 copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 7, 2008.  
4

5 **LEWIS AND ROCA LLP**  
6

7 By /s/ RC (#006593)  
8 Susan M. Freeman  
Rob Charles  
John Hinderaker  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on  
13 April 7, 2008 to the parties listed on  
14 Exhibit A to the attached order.

15 /s/ Christine E Laurel  
Christine E Laurel  
Lewis and Roca  
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